Florida

## TDS COMMERCIAL REAL ESTATE

## Orange County Flex/Warehouse Condo Market Snapshot Tracking Flex/Warehouse Condos Over 1,250 SF\*

HIGHEST SALE: \$339.83/SF LOWEST SALE: \$192.72/SF

SALES (1/1/24 - 12/31/24)					
SIZE (SF)	SALES	TOTAL SF	VOLUME	\$/SF	
1,250-2,500	5	8,302	\$2,575,000	\$310.17	
2,501-3,500	7	19,868	\$5,479,000	\$275.77	
3,501-5,000	4	15,080	\$3,960,000	\$262.60	
5,001-7,500	3	16,876	\$4,775,000	\$282.95	
7,501+	4	38,840	\$10,098,800	\$260.01	
TOTALS	23	98,966	\$26,887,800	\$271.69	

4.5				
4				
3.5				
3				
2.5	Sept	Oct	Nov	Dec

Unemployment

Orlando

US

SALES TREND: 12 Month Periods Ending Each Quarter				
	3/31/24	6/30/24	9/30/24	12/31/24
SALES:	35	34	32	23
VOLUME:	\$36,426,500	\$35,384,000	\$33,923,700	\$26,887,800
\$/SF:	\$238.01	\$242.25	\$260.22	\$271.69

## Orlando Job Growth 22000 16500 11000 5500 Sept Oct Nov Dec

LEASING TREND (Flex Condo Space Over 1,250 SF)				
Period	Spaces Available	SF Vacant	Avg Asking Rate	
2024 Q4	12	49,947	\$16.26/SF	
2024 Q3	13	56,986	\$16.81/SF	
2024 Q2	14	54,831	\$15.86/SF	
2024 Q1	10	50,350	\$15.13/SF	

If you are considering selling or leasing your property please call me for a FREE property analysis: 407-496-6409

## **US ECONOMY:** Dec Jan Inflation: +2.9% +3.0% Wages: +3.9% +4.1% Fed Rate: 4.50% 4.50% **ORLANDO:** Dec Jan Gas/ga: \$3.03 \$3.08 Jobs Y/Y: +16,000 (Dec)

Local Expertise, National Reach, World Class

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\*Condos built in the year 2000 or newer

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