TDS COMMERCIAL REAL ESTATE

Orange County Office Condo Market Snapshot

Tracking Office Condos Under 10,000 SF*

HIGHEST SALE: \$593.72/SF LOWEST SALE: **\$175.11/SF**

SALES (10/1/23 - 9/30/24)						
SIZE (SF)	SALES	TOTAL SF	VOLUME	Avg \$/SF		
500-1,000	30	22,115	\$8,873,885	\$401.26		
1,001-1,500	8	9,743	\$3,718,200	\$381.63		
1,501-2,500	13	21,635	\$8,223,400	\$380.10		
2,501-3,500	6	17,714	\$4,595,600	\$259.43		
3,501-5,000	2	7,584	\$3,084,000	\$406.65		
5,001-10,000	1	9757	\$3,100,000	\$317.72		
TOTALS	60	88,548	\$31,595,085	\$356.81		

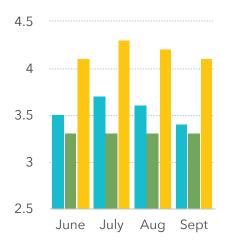
SALES TREND: 12 Month Periods Ending Each Quarter						
	12/31/23	3/31/24	6/30/24	9/30/24		
SALES:	47	67	71	60		
VOLUME:	\$34,309,700	\$42,289,500	\$44,540,900	\$31,595,085		
Avg \$/SF:	\$335.57	\$358.73	\$379.75	\$356.81		

LEASING TREND (Condos Under 10,000 SF)					
Period	Spaces Available	SF Vacant	Avg Asking Rate		
2024 Q3	32	53,470	\$27.08/SF		
2024 Q2	28	94,596	\$23.79/SF		
2024 Q1	27	77,345	\$24.99/SF		
2023 Q4	19	44,056	\$26.87/SF		

If you are considering selling or leasing your property please call me for a property analysis: 407-496-6409

Orlando Florida US

Unemployment



Orlando Job Growth



US ECONOMY:				
	Aug	Sept		
Inflation:	+2.5%	+2.4%		
Wages:	+4.0%	+4.0%		
Fed Rate:	5.50%	5.00%		
ORLANDO:				
	Aug	Sept		
Gas/ga:	\$3.28	\$3.11		
Jobs Y/Y:	+19,600	(Sept)		
Wages: Fed Rate: Gas/ga:	+4.0% 5.50% ORLAND Aug \$3.28	+4.0% 5.00% O: Sept \$3.11		



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Local Expertise, National Reach, World Class