Florida

## TDS COMMERCIAL REAL ESTATE

## **Downtown Orlando Office Market Snapshot**

## Tracking Free Standing Office Buildings Under 7,500 SF

HIGHEST SALE: \$461.47/SF LOWEST SALE: \$273.28/SF

SALES (4/1/2024- 3/31/25)				
SIZE (SF)	SALES	TOTAL SF	VOLUME	\$/SF
1,000-1,500	6	7,168	\$3,150,000	\$439.45
1,501-2,000	2	3,333	\$1,220,000	\$366.04
2,001-3,000	4	8,735	\$2,955,000	\$338.29
3,001-5,000	7	27,024	10,305,000	\$381.33
5,001-7,500	1	6,476	\$2,173,500	\$335.62
TOTALS	20	52,736	\$19,803,500	\$375.52

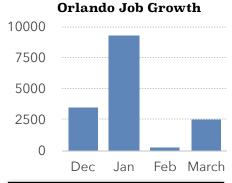
4.5				
4				
3.5				
3				
2.5	Dec	Jan	Feb	March

Unemployment

Orlando

US

SALES TREND: 12 Month Periods Ending Each Quarter				
	6/30/24	9/30/24	12/31/24	3/31/25
SALES:	16	13	13	20
VOLUME:	\$19,751,900	\$13,507,900	\$13,073,000	\$19,803,500
\$/SF:	\$373.69	\$365.18	\$388.19	\$375.52



LEASING TREND (Free Standing Office Buildings Under 7,500 SF)			
Period	Spaces Available	SF Vacant	Avg Asking Rate
2025 Q1	18	45,501	\$25.17/SF
2024 Q4	17	46,981	\$25.99/SF
2024 Q3	17	45,879	\$25.48/SF
2024 Q2	16	41,509	\$26.14/SF

If you are considering selling or leasing your office please call me for a FREE property analysis: 407-496-6409

US ECONOMY:				
	Feb	March		
Inflation:	+2.8%	+2.4%		
Wages:	+3.9%	+3.8%		
Fed Rate:	4.50%	4.50%		
ORLANDO:				
	Feb	March		
Gas/ga:	\$3.02	\$3.11		
Jobs Y/Y:	+30,100	0 (March)		

Local Expertise, National Reach, World Class

TDS COMMERCIAL
REAL ESTATE SERVICES

**Tim Spencer** 

Principal/Broker