TDS COMMERCIAL REAL ESTATE

Orange County Office Condo Market Snapshot

Tracking Office Condos Under 10,000 SF*

HIGHEST SALE: \$753.35/SF LOWEST SALE: \$154.32/SF

SALES (4/1/24 - 3/31/25)					
SIZE (SF)	SALES	TOTAL SF	VOLUME	Avg \$/SF	
500-1,000	8	6,101	\$2,674,900	\$438.44	
1,001-1,500	5	6,579	\$2,317,500	\$352.26	
1,501-2,500	9	15,422	\$6,278,000	\$407.08	
2,501-3,500	5	14,276	\$3,227,500	\$226.08	
3,501-5,000	2	7,584	\$3,084,000	\$406.65	
5,001-10,000	2	10,757	\$3,200,000	\$297.48	
TOTALS	31	60,719	\$20,781,900	\$342.26	

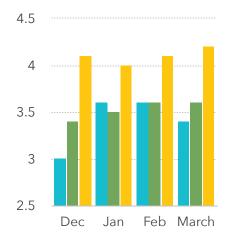
SALES TREND: 12 Month Periods Ending Each Quarter						
	6/30/24	9/30/24	12/31/24	3/31/25		
SALES:	71	60	44	31		
VOLUME:	\$44,540,900	\$31,595,085	\$27,953,500	\$20.781,900		
Avg \$/SF:	\$379.75	\$356.81	\$376.11	\$342.26		

LEASING TREND (Condos Under 10,000 SF)					
Period	Spaces Available	SF Vacant	Avg Asking Rate		
2025 Q1	27	50,988	\$27.01/SF		
2024 Q4	24	37,602	\$27.96/SF		
2024 Q3	32	53,470	\$27.08/SF		
2024 Q2	27	94,596	\$23.79/SF		

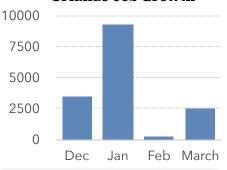
If you are considering selling or leasing your property please call me for a property analysis: 407-496-6409



Unemployment



Orlando Job Growth



US ECONOMY:				
	Feb	March		
Inflation:	+2.8%	+2.4%		
Wages:	+3.9%	+3.8%		
Fed Rate:	4.50%	4.50%		
ORLANDO:				
	Feb	March		
Gas/ga:	\$3.02	\$3.11		
Jobs Y/Y: +30,100 (March)				



Tim Spencer
Principal/Broker
tim@tdscommercialre.com
407-496-6409

*Condos built in the year 2000 or newer

37 N Orange Avenue, Suite 316 Orlando, FL 32801 407-496-6409

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